



2022

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信用等级通知书

信评委函字 XXXXXXXXXX 号

							A⁺	BBB
16	MTN003	17	MTN001	19	G2	A⁺	BBB	
	2021							

	2019	2020	
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A/	16	MTN003	A ⁻	2021-11-03	--	_____	_____
	17	MTN001	A ⁻			C160400_2019_01	_____
A ⁺ /	16	MTN003	A ⁺	2021-09-24	--	_____	_____
	17	MTN001	A ⁺			C160400_2019_01	_____
AA/	16	MTN003	AA	2021-07-14		_____	_____
	17	MTN001	AA			C160400_2019_01	_____
AA ⁺ /	16	MTN003	AA ⁺ /	2020/11/26		_____	_____
	17	MTN001	AA ⁺ /			C160400_2019_01	_____
AA ⁺ /	16	MTN003	AA ⁺			_____	_____
	17	MTN001	AA ⁺			_____	_____

" "

2020
14,139 1.39%

4.8 2021
8,210
4,374 7.4%

2020 7

2020 1257 2023

2022 5 6

[2022] 115

2021

2022 1 18

[2022]1 2022 2 28

0052022001

2022 3 1

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2021

2022 4 29

2017 2018 2019 2020 2021
2015 2016

PPP			17.03
		-49.89%	
PPP			
	PPP		
	BOT		
PPP			
2015-2018	PPP		
		387,190.89	
		2021	

BOT

60 /

2021

10.90

3.60

224.47

81,057.69

2

120.0 / 24.53

	7.31	34.48	8.08	39.25	9.51	36.36
	1.66	34.52	1.58	30.56	1.68	29.59
	6.77	22.84	9.29	27.40	10.90	22.90

EBITDA FFO

2021 1
3 22

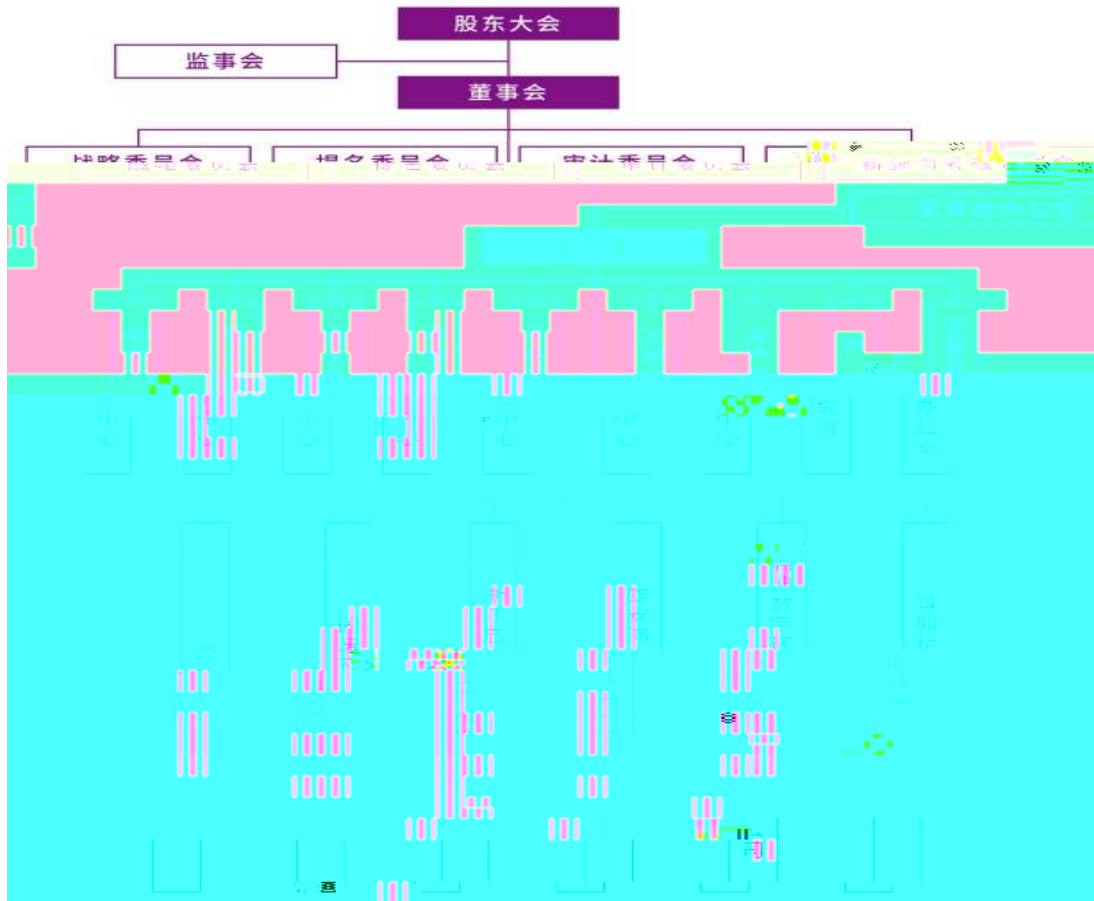
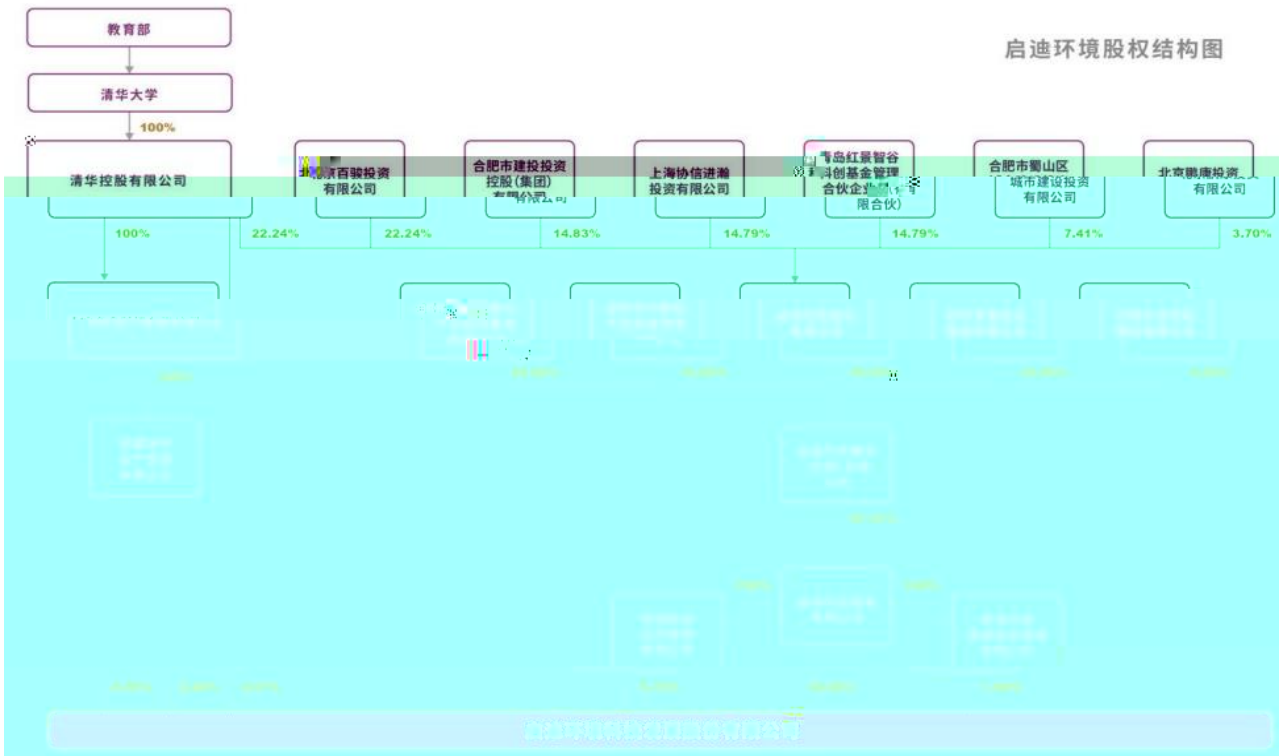
130,000

LPR

7%/

1

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()	2019	2020	2021	2022.3
	340,761.92	248,040.89	140,268.21	85,001.93
	694,536.79	558,846.56	587,739.79	627,453.14
	37,605.80	31,546.91	152,053.28	118,336.78
	67,803.23	73,881.50	61,300.81	64,715.65
	117,857.63	120,060.41	111,794.60	109,163.35
	1,418,334.84	1,272,573.10	60,029.51	69,856.90
	964,877.54	1,131,668.89	1,193,782.60	1,194,933.21

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